

| United States Bankruptcy Court Southern District of Indiana | | Voluntary Petition |
|--|---|--|
| Name of Debtor (if individual, enter Last, First, Middle): Summitt Logistics & Brokerage, LLC | | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 35-2105350 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): |
| Street Address of Debtor (No. & Street, City, State & Zip Code): 1800 Progress Way Clarksville, IN ZIPCODE 47129-9246 | | Street Address of Joint Debtor (No. & Street, City, State & Zip Code): ZIPCODE |
| County of Residence or of the Principal Place of Business: Clark | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): ZIPCODE | | Mailing Address of Joint Debtor (if different from street address): ZIPCODE |
| Location of Principal Assets of Business Debtor (if different from street address above): ZIPCODE | | |
| Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____ | Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other _____ Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding _____ Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000. ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 | | |
| Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |
| Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Summitt Logistics & Brokerage, LLC**Prior Bankruptcy Case Filed Within Last 8 Years** (If more than two, attach additional sheet)Location
Where Filed: **None**

Case Number:

Date Filed:

Location
Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

None

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.

X

Signature of Attorney for Debtor(s)

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box.)

☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord or lessor that obtained judgment)

(Address of landlord or lessor)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Summitt Logistics & Brokerage, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X_____
Signature of Debtor**X**_____
Signature of Joint Debtor_____
Telephone Number (If not represented by attorney)_____
Date**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X_____
Signature of Foreign Representative_____
Printed Name of Foreign Representative_____
Date**Signature of Attorney*****X****/s/ Terry E. Hall**_____
Signature of Attorney for Debtor(s)

**Terry E. Hall 22041-49
Baker & Daniels
300 N. Meridian Street, Suite 2700
Indianapolis, IN 46204
(317) 237-0300 Fax: (317) 237-1000**

March 2, 2009_____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X**/s/ David L. Summitt**_____
Signature of Authorized Individual**David L. Summitt**_____
Printed Name of Authorized Individual**Manager, Summitt Holdings, LLC**_____
Title of Authorized Individual**March 2, 2009**_____
Date**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address**X**_____
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above._____
Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

| | | |
|--|---|--------------|
| In re: Summitt Logistics & Brokerage, LLC, |) | Chapter 11 |
| Debtor. |) | Case No. 09- |
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| In re: Summitt Trucking, LLC, |) | Chapter 11 |
| Debtor. |) | Case No. 09- |
| <hr/> | | |
| In re: Tractor Leasing, LLC, |) | Chapter 11 |
| Debtor. |) | Case No. 09- |
| <hr/> | | |
| In re: Trailer Leasing, LLC, |) | Chapter 11 |
| Debtor. |) | Case No. 09- |
| <hr/> | | |

LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 30 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. If a minor child is one of the creditors holding the 30 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| <u>NAME OF CREDITOR</u> | <u>AMOUNT OF CLAIM</u> |
|---|------------------------|
| KEY STOPS, LLC / KEY OIL PO BOX 2809 FRANKLIN, KY 42135 | \$200,079.77 |
| TRANSPORT INTERNATIONAL POOL DEPT 0536 75 REMITTANCE DR, STE 1333 CHICAGO, IL 60675-1333 | \$105,823.94 |
| INDIANA DEPT OF REVENUE PO BOX 6175 INDIANAPOLIS, IN 46206-6175 | \$104,543.36 |
| NATIONAL CITY PO BOX 856176 LOUISVILLE, KY 40285-6176 | \$94,139.14 |

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|---|-------------|
| PETERSON TRUCK LEASING PO BOX 34547 LOUISVILLE, KY 40232 | \$83,089.30 |
| S&R TRUCK TIRE CENTER, INC. 1402 TRUCKERS BLVD JEFFERSONVILLE, IN 47130 | \$68,322.49 |
| QUALCOMM FILE NO. 54210, PO BOX 2004 LOS ANGELES, CA 90074-4210 | \$66,856.76 |
| KENTUCKY STATE TREASURER TRANS CAB./DIV OF MOTOR CARRIER FRANKFORT, KY 40602-0004 | \$62,478.38 |
| MICHELIN NORTH AMERICA, INC. 12398 COLLECTIONS CENTER DR CHICAGO, IL 60693 | \$57,735.42 |
| TMW SYSTEMS, INC. U.S. BANK, PO BOX 643562 CINCINNATI, OH 45264-3562 | \$47,380.51 |
| PILOT TRAVEL CENTERS, LLC PO BOX 10146 KNOXVILLE, TN 37939-0146 | \$44,921.85 |
| TRAILMOBILE PARTS & SERVICE CORP 4343 SANITA COURT LOUISVILLE, KY 40213-1829 | \$30,957.37 |
| HARRY OWEN 2814 LINCOLN PARKWAY ELIZABETHTOWN, KY 42701 | \$30,000.00 |
| PREPASS 23566 NETWORK PLACE CHICAGO, IL 60673-1235 | \$29,434.67 |
| THERMO KING CORPORATION 75 REMITTANCE DR, STE 1023 CHICAGO, IL 60675-1023 | \$26,617.80 |

| | |
|--|-------------|
| UHL IDEALEASE 4300 POPLAR LEVEL ROAD LOUISVILLE, KY 40213 | \$22,909.19 |
| THERMO KING OF INDIANA, INC. DEPT 83, PO BOX 6069 INDIANAPOLIS, IN 46206-6069 | \$19,048.58 |
| TMW SYSTEMS INC 21111 CHAGRIN BEACHWOOD, OH 44122 | \$18,750.00 |
| NEC FINANCIAL SERVICES, INC. 24189 NETWORK PLACE CHICAGO, IL 60673-1241 | \$18,040.58 |
| PETERSON TRUCK CENTER 4330 POPLAR LEVEL RD LOUISVILLE, KY 40213 | \$14,543.39 |
| US VOICE & DATA 11500 BLANKENBAKER ACCESS DR, STE 103 LOUISVILLE, KY 40299 | \$14,452.17 |
| TRANSCORE PO BOX 8500 PHILADELPHIA, PA 19178-3801 | \$12,900.00 |
| FLEETPRIDE PO BOX 281811 ATLANTA, GA 30384-1811 | \$9,622.39 |
| SCOPELITIS,GARVIN,LIGHT,HANSON,FEARY 10 W MARKET ST, SUITE 1500 INDIANAPOLIS, IN 46204 | \$8,804.56 |
| EWALD SPRING & RADIATOR CO INC 225 E BRECKINRIDGE ST LOUISVILLE, KY 40203 | \$8,066.98 |
| RABEN TIRE CO., INC. 2100 N NEW YORK AVE EVANSVILLE, IN 47711 | \$7,530.71 |

| | |
|--------------------------|------------|
| DYATECH CORPORATION | \$7,431.00 |
| PO BOX 2428 | |
| RIDGELAND, MS 39158-2428 | |

| | |
|-------------------------------|------------|
| KENTUCKY TRUCK SALES | \$6,954.61 |
| PO BOX 1507 | |
| JEFFERSONVILLE, IN 47131-1507 | |

I, the Manager of the corporations named as the debtors in these cases, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: March 2, 2009

By: /s/ David L. Summitt
Manager, Summitt Holdings, LLC

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

| | |
|---|--------------------------------|
| In re: Summitt Logistics & Brokerage, LLC, Debtor. |) Chapter 11) Case No. 09- |
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| In re: Summitt Trucking, LLC, Debtor. |) Chapter 11) Case No. 09- |
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| In re: Tractor Leasing, LLC, Debtor. |) Chapter 11) Case No. 09- |
| <hr/> | |
| In re: Trailer Leasing, LLC, Debtor. |) Chapter 11) Case No. 09- |
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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for the above-captioned debtors and debtors-in-possession in the above captioned actions, certifies that the following is a (are) corporation(s), other than the debtors or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

| | |
|-----------------------|------|
| Summitt Holdings, LLC | 100% |
| 1800 Progress Way | |
| Clarksville, IN 47129 | |

Dated: March 2, 2009

/s/ Terry E. Hall
Attorneys for the Debtors and Debtors-in-Possession

James M. Carr (#3128-49)
Terry E. Hall (#22041-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000
jim.carr@bakerd.com
terry.hall@bakerd.com